

NOTICES

|            |   |             |             |
|------------|---|-------------|-------------|
| Notice No. | 20251001-36   | Notice Date | 01 Oct 2025 |
| Category   | Company related                                     | Segment     | Equity      |
| Subject    | Listing of Equity Shares of Steelco Gujarat Limited |             |             |

Content

In continuation to the Notice Number 20251001-8 dated October 1, 2025, trading members of the Exchange are hereby informed that effective from Tuesday, October 9, 2025, the equity shares of Steelco Gujarat Limited shall be listed and admitted to dealings on the Exchange in the list of XT Group of Securities. The securities shall be available for trading in XT group and shall continue to take place in Trade-to-Trade segment in accordance with BSE Circular no 20230210-55 dated February 10, 2023.

Members are requested to note that, the above security will be a part of special pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

|   |   |  |                    |                      |  |
|---|---|--|--------------------|----------------------|--|
| Name of the Company                     | : | Steelco Gujarat Limited  |                    |                      |  |
| Registered Office                       | : | Plot No 2, GIDC Estate, Palej, Bharuch, Gujarat, 392220  |                    |                      |  |
| Securities                              | : | 2,66,012 fully paid-up equity shares of Rs.10/- each allotted post capital reduction.<br><br>47,00,000 fully paid-up equity shares of Rs.10/- each allotted on preferential basis. |                    |                      |  |
| New Equity Shares on Reduction:         | : |  |                    |                      |  |
| New Equity shares on preferential basis | : |  |                    |                      |  |
| Distinctive numbers                     | : | 1 to 4966012   |                    |                      |  |
| Scrip Code                              | : | 500399   |                    |                      |  |
| Group                                   | : | XT   |                    |                      |  |
| Market Lot                              | : | 1  |                    |                      |  |
| Face Value & Paid-up value              | : | Rs.10/- each fully paid up   |                    |                      |  |
| Scrip ID on BOLT System                 | : | STEELCO  |                    |                      |  |
| Abbreviated name on BOLT System         | : | STEELCO  |                    |                      |  |
| ISIN No.                                | : | INE629B01032   |                    |                      |  |
| Lock-in                                 | : | No of Shares   | Distinctive No     | Lock in Release date |  |
|   |   | 47,00,000  | 266013 to 4966012. | 30/10/2026           |  |
|   |   |  |                    |                      |  |

1.The brief particulars of the Resolution Plan are as mentioned below:

The Resolution Plan under the Provisions of the Insolvency and Bankruptcy Code, 2016 of the Company was approved resolution plan as per the Hon’ble NCLT order dated July 31, 2023, of Ahmedabad Bench. As per the NCLT approved Resolution Plan,

- a. 100% extinguishment of holding of the existing promoters.
- b. 2,66,012 fully paid-up equity shares of Rs.10/- each allotted post capital reduction to the existing public shareholders. Hence, public shareholding of 1,06,40,456 Equity shares of Rs. 10/- each is reduced to 2,66,012 equity shares of Rs. 10/- each.
- c. 47,00,000 Equity Shares of Rs. 10/- each allotted on preferential basis to successful resolution applicant.
- Hence, the issued, subscribed and paid-up share capital of the Company has been reduced from Rs. 42,56,18,220/- divided into 4,25,61,822 Equity Shares of the Face Value of Rs.10/- each to Rs. 4,96,60,120/- divided into 49,66,012 Equity Shares of the Face Value of Rs.10/- each.
2. As per Exchange Notice No. 20241018-43 dated October 18, 2024, the Company had fixed October 24, 2024 as record date for giving effect to the resolution plan.
3. Trading members of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012, regarding activation of ISIN in case of additional issue of shares/ securities.

Kinnar Mehta  
Assistant Vice President